

IN THE MATTER OF CORPORATE INSOLVENCY RESOLUTION PROCESS OF DHARAMI SUGARS AND CHEMICALS LIMITED
 CIN : 115421TN997PLC04464
 Date of commencement of CIRP: 29th July 2021

LIST OF CREDITORS
 Summary as on 27-10-2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2021
 List of secured financial creditors (other than financial creditors belonging to any class of creditors)
 (Annexure-5)

S/NO	Name of the Creditor	Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of claim	Details of Claim Admitted			Whether Secured by way of Pledge / Mortgage / Security Interest	Whether Secured by Guarantee	Whether Secured by Pledge / Mortgage / Security Interest	% of Voting Share in COC	Amount of Collateral claim	Amount of any mutual dues that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
						Amount Covered by Security Interest	Amount Covered by Guarantee	Amount Covered by Pledge / Mortgage / Security Interest									
A	Independent Financial Creditors																
1	Indian Bank	12-08-2021	209,60,90,613	190,21,73,180	Financial Debt	190,21,73,180	190,21,73,180	No	No	No	26.89	0	0	0	13,39,17,433		
2	State Bank of India	12-08-2021	141,40,94,080	119,35,52,644	Financial Debt	119,35,52,644	119,35,52,644	No	No	No	16.87	0	0	0	22,05,41,436		
3	Indian Renewable Energy Development Agency Ltd (IREDA), Sugar Development Fund (SDF), Ministry of Consumer Affairs Represented by IFC Limited	12-08-2021	105,98,33,080	100,20,36,809	Financial Debt	100,20,36,809	100,20,36,809	No	No	No	14.16	0	0	0	5,77,96,271		
4	Central Bank of India	18-08-2021	57,19,86,086	49,00,75,250	Financial Debt	49,00,75,250	49,00,75,250	No	No	No	6.93	0	0	0	8,19,10,836		
5	ICICI Bank Limited	10-08-2021	62,13,56,838	54,24,67,156	Financial Debt	54,24,67,156	54,24,67,156	No	No	No	7.67	0	0	0	10,88,89,702		
6	Bank of India	12-08-2021	45,84,45,794	40,12,01,663	Financial Debt	40,12,01,663	40,12,01,663	No	No	No	5.67	0	0	0	4,72,44,131		
7	IOB Bank Ltd	11-08-2021	41,73,22,939	32,38,13,030	Financial Debt	32,38,13,030	32,38,13,030	No	No	No	4.58	0	0	0	9,35,09,909		
8	South Indian Bank Limited	13-08-2021	28,41,46,264	27,19,86,072	Financial Debt	27,19,86,072	27,19,86,072	No	No	No	3.84	0	0	0	1,21,60,192		
9	Indian Overseas Bank	11-08-2021	31,07,42,028	27,74,92,380	Financial Debt	27,74,92,380	27,74,92,380	No	No	No	3.92	0	0	0	3,32,49,648		
10	Federal Bank	11-08-2021	18,23,23,588	18,23,23,588	Financial Debt	18,23,23,588	18,23,23,588	No	No	No	2.52	0	0	0	1,55,17,597		
11																	
12																	
	Total		805,92,89,155	707,51,79,638		707,51,79,638	707,51,79,638	0	0	0	100.00	0	0	0	98,41,09,517		

Amount in Rs.

Note:
 1 to 12. Notes attached in separate annexure as 'Annexure to the List of Financial Creditors of Dharami Sugars & Chemicals Limited - Security Interest Captured as per Form C'.
 13. Admitted amount is based on the amount outstanding as per the audited financial statements of the company & the interest workings shared by the management on the borrowings for the period from the date of classification of NPA by the respective claimant to the date of commencement of CIRP. However, the Company has not applied interest on borrowings in the audited financial statements since the date of classification of the account as Non Performing Asset by the respective banks / financial institutions.

